

Trinity Investment Services, LLC

Securities offered through Century Securities Associates, Inc.

A subsidiary of Stifel Financial (NYSE Ticker – SF)

- Stifel Financial is headquartered in St. Louis, Missouri
- Stifel Financial manages over \$22.5 billion in assets
- Provides brokerage, trading, investment advice and related financial services to individual and institutional investors
- Personal and Commercial lending available through Stifel Bank and Trust, member FDIC, an Equal Housing Lender
 - *Mortgage Loans – Fixed and Adjustable Rates*
 - *Home Equity Lines of Credit*
 - *Personal Loans*
 - *Loans Secured by CDs or Savings*
 - *Automobile Loans*
 - *Recreational Vehicle Loans*
 - *Small Business Loans*
 - *Commercial Real Estate Loans*
 - *Lines of Credit*
 - *Credit Cards*
 - *Term Loans*
 - *Inventory and Receivables Financing*
- Member:
 - *Securities Investor Protection Corporation (SIPC)*
 - *Financial Industry Regulatory Authority (FINRA)*
 - *New York Stock Exchange*
 - *American Stock Exchange*
 - *Chicago Stock Exchange*
 - *Philadelphia Stock Exchange*
 - *Chicago Board of Options Exchange, Inc.*
- Trinity Investment Services, LLC specializes in providing retirement plan solutions for individuals and businesses

Stifel Financial Corporation

- Established in 1890
- Headquartered in St. Louis, Missouri
- Stifel Financial manages over \$22.5 billion in assets
- Publicly traded stock listed on NYSE under the symbol "SF"
- All client assets are held by and cleared through Stifel Financial Corp.

Stifel Nicolaus & Company, Inc.

- A wholly owned subsidiary of Stifel Financial Corp.
- Provides brokerage, trading, investment advice and related financial services to individual and institutional investors
- Award-winning Research Department provides firms with comprehensive information and resources

Century Securities Associates, Inc.

- A subsidiary of Stifel Financial Corp & sister company of Stifel Nicolaus & Company, Inc.
- Full-service investment firm serving independent securities brokers and their clients
- Provides back-office support for our firm

Trinity Investment Services, LLC

- An independent affiliate of Century Securities Associates, Inc., a relationship that allows us to take full advantage of the substantial resources and support of both Century Securities and our sister firm Stifel Nicolaus & Company, Inc.
- Over 60 years of combined experience
- We provide a personalized approach to finding the best solutions for your financial needs

Who We Are

